

20 Tacoma Ave North
Tacoma WA 98403
Peter Simón, LMHC



phone: 253 232-8722
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www.tacomacounseling.net

New Client Registration: Welcome! Please share the information below to aid me in understanding you and your concerns. Complete the form as thoroughly as possible. All information will be held confidentially, as explained in my disclosure statement and office policies. Please print clearly.

Today's Date: _____

Name: _____
Last First MI

Age: _____ Sex: _____

Address: _____
_____ city state zip

Social Security #: _____

Date of Birth: _____

Home Phone: _____ Cell Phone: _____

Work Phone: _____ Email: _____

Acceptable Forms of Communication & Leaving Messages: (check those that are acceptable to you):

Home Phone _____ Cell Phone _____ Work Phone _____ Email _____ Texting _____

Emergency Contact: Name _____ Relationship _____ Phone _____

Insurance Information

Please Note: Clients are financially responsible for annual deductibles, co-insurance and/or co-pays not covered by insurance. A copy of insurance card required at time of first visit.

Insurance Company _____ Phone _____

Client relationship to policy holder: Self _____ Spouse _____ Child _____ Other _____

Policy ID number: _____ Group number: _____

Name of Policy Holder: _____ Date of Birth of Policy Holder: _____

Address if different than client: _____ Phone: _____
city state zip

Client's Employer: _____ Other/secondary health benefit plan? Yes _____ No _____

Client Authorization

I authorize payment by my insurance company to provider Tacoma Counseling, PLLC and Peter Simón, LMHC for services provided. I agree to permit Tacoma Counseling, PLLC and Peter Simón, LMHC to release to my insurance company and/or their representatives any information necessary for processing my insurance claims. I further authorize the release of any medical or other information necessary to process this claim. This information may include: personal information listed above, diagnosis, dates of office visits, types of service, and the amount of charge. I also request payment of government benefits either to myself or to the party who accepts assignment. My signature also indicates that the information I have provided is true and complete. I understand that failure to provide complete information will result in my being held personally responsible for all charges incurred. I understand that I am held financially responsible for unreimbursed charges not covered by the insurance policy.

Cash Paying Client: I understand that payment is due at the time services are rendered.

Client Signature: _____ Date: _____

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For the following sections of personal history below, please note: Answers can be brief. You can expand on them during your appointment. Anything you are uncomfortable writing down need not be included on this form but can be discussed in person.

Personal and Family History

Preferences:

Preferred to be called: _____ Preferred pronouns? _____

Relationship Status:

Never Married:	_____	Dates:	_____	Sexual Orientation:	_____
Married:	_____	How Long?	_____	_____	Heterosexual
Living w/Partner:	_____	How Long?	_____	_____	Gay
Separated:	_____	How Long?	_____	_____	Lesbian
Widowed:	_____	How Long?	_____	_____	Bisexual
Divorced:	_____	How Long?	_____	_____	Transgendered

List any previous marriage partners, or significant relationships, with dates: _____

If married or in a committed partnership:

Spouse/Partner's Name: _____ Age: _____ Birth Date: _____ # Years Together: _____

Employer or School: _____ Occupation and/or field of study: _____

Education Level: _____ Nationality/Ethnic identity: _____

Previous marriage partners, or significant relationships, (please include dates): _____

Children/Stepchildren:

Name	Age	Birth Date	Gender/Sex	Relationship to You?	Living With You?

Additional info./other comments _____

Who do you live with? _____ Pets _____

Major life stressors in the past 12 months or so:

Death of a family member or close friend _____ Divorce/Separation _____

Job Issue _____ Serious personal illness or injury _____

Major illness or injury in family _____ Gain of new family member _____

Move _____ Financial _____ Other changes in the family _____

Other stressor _____

Please indicate any of the following you have experienced:

Have you experienced? Sexual abuse _____ Emotional abuse _____ Physical abuse _____ Neglect _____

Violence in the family _____ Mental illness of a family member _____ Other trauma _____

Please indicate any of the following you have experienced (continued):

Death of Mother _____	Your age at occurrence _____	
Death of Father _____	Your age at occurrence _____	
Death of Child _____	Your age at occurrence _____	Child's age _____
Death of Sibling _____	Your age at occurrence _____	Siblings age _____
Desertion by Mother _____	Your age at occurrence _____	
Desertion by Father _____	Your age at occurrence _____	
Divorce of Parents _____	Your age at occurrence _____	
Separation of Parents _____	Your age at occurrence _____	

Treatment Information:

Have you ever received mental health/behavioral health counseling in the past? Yes____ No____
If so, when? _____ From Whom? _____
Purpose of previous counseling? _____
Your opinion – did you find the counseling helpful/useful? _____
Have you ever been diagnosed with a mental health issue? Yes____ No____
If so, do know/remember what the diagnosis was? _____
Have you ever been prescribed mental health medication? Yes ____ No ____ When? _____

Name of mental health medication(s) no longer taking? _____
Results of the medication? _____
Currently taking mental health medication (such as an antidepressant, anti-anxiety medication)? Yes____No____
Name and dosage of the medication _____
Have you ever been hospitalized for a psychiatric or emotional health reason? Yes ____ No ____ When? _____
Have you ever been in a drug or alcohol treatment program? Yes ____ No ____ When? _____ Inpatient____ Outpatient____
Where? _____ Outcome? _____

Medical Information

Primary Care Physician or Clinic _____ Phone _____
Date of latest physical exam _____ Major surgeries _____
Chronic Illnesses _____ Injuries _____
Other pertinent medical _____
Medications – *not mental health medications* (Name, dosage, frequency) _____

How would you describe your overall physical health and well-being at this time?
Poor ____ Fair ____ Average ____ Good ____ Excellent ____

Substance Use

Do you currently use tobacco products? yes____ no____ Use in the past?: yes____ no____
What type? cigarettes____ chewing tobacco____ pipes____ cigars____ other _____
If current, how much? _____
Frequency: Less than once a month____ once a month____ once a week____ once a day____ Several times a day____
Do you use marijuana products? yes____ no____ Use in the past?: yes____ no____
If current, how much? _____
Frequency: Less than once a month____ once a month____ once a week____ once a day____ Several times a day____
Do you consume alcohol? yes____ no____ Use in the past?: yes____ no____
What type? Beer____ Wine____ Hard Liquor____ Other info on alcohol _____
If current, how much? _____
Frequency: Less than once a month____ once a month____ once a week____ once a day____ Several times a day____
binge drinking? ____ black-outs? _____
Do you use any street drugs, misuse prescription drugs or use anything else to get high? Yes____ No____ Name of drug(s) and frequency _____

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Do you have any compulsive/addictive behaviors? yes___ no___
gambling _____ sex _____ shopping _____ gaming _____ internet _____ other _____

Employment/Education background

Your current employment status:

Full time _____ Part time _____ Hours per week _____ Unemployed _____ Stay at home by choice _____ Disabled _____

Type of Disability _____

Current position / Job title _____ Employer _____

How long at current job? _____ How long unemployed or disabled? _____

How many jobs have you had in the last 5 years? _____

How satisfied are you with your current job? Not satisfied _____ Somewhat satisfied _____ Comfortable _____ Very satisfied _____

Career goals _____

Education: Did not finish high school _____ High School Diploma _____ GED _____ Some college _____

College Degree _____

Spiritual Resources

How important is spirituality in your life? Not important _____ Somewhat important _____ Significant _____ Very significant _____

Optional: Religious affiliation / faith / beliefs / denomination _____

How would you describe your overall emotional & mental health and well-being at this time?

Poor _____ Fair _____ Average _____ Good _____ Excellent _____

Which of the following describe or relate to the concerns which bring you to therapy?

Alcohol Problems	_____	Anxiety	_____	Abuse Survivor:	_____
Drug Problems	_____	Relationship with:	_____	Sexual	_____
Anger	_____	Partner	_____	Emotional	_____
Depression	_____	Parents	_____	Physical	_____
Loneliness	_____	Children	_____	Abuse Perpetrator:	_____
Guilt	_____	Coworkers	_____	Sexual	_____
Sexual Concerns	_____	Others	_____	Emotional	_____
Fear	_____	Elevated Mood	_____	Physical	_____
Grief	_____	Hopelessness	_____	Eating/Food Issues	_____
Midlife Issues	_____	Sleep Problems	_____	Self-Doubt	_____
Suicidal Feelings	_____	Strange Thoughts	_____	Legal Issues	_____
Spiritual Issues	_____	Finances	_____	Work Issues	_____
Physical Health	_____	Self-Esteem	_____	Loss of Interest	_____

Please describe the main concern(s) that have prompted you to seek counseling: _____

What changes would you like to make in your life? _____

What are your goals for counseling, what would you like to achieve? _____

Is there anything else that's important to know? _____
