

20 Tacoma Ave North  
Suite B  
Tacoma WA 98403  
Peter Simón, LMHC



phone: 253 232-8722  
fax: 253 627-1753  
peter\_simon@comcast.net  
[www.tacomacounseling.net](http://www.tacomacounseling.net)

**New Client Registration:** Welcome! Please share the information below to aid me in understanding you and your concerns. Complete the form as thoroughly as possible. All information will be held confidentially, as explained in my disclosure statement and office policies. Please print clearly.

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_  
Last First MI

Address: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
\_\_\_\_\_ Date of Birth: \_\_\_\_\_  
city state zip

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Acceptable Forms of Communication & Leaving Messages: (check those that are acceptable to you):

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Email \_\_\_\_\_ Texting \_\_\_\_\_

Emergency Contact: Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

### Insurance Information

Please Note: Clients are financially responsible for annual deductibles, co-insurance and/or co-pays not covered by insurance. A copy of insurance card required at time of first visit.

Insurance Company \_\_\_\_\_ Phone \_\_\_\_\_

Client relationship to policy holder: Self \_\_\_\_\_ Spouse \_\_\_\_\_ Child \_\_\_\_\_ Other \_\_\_\_\_

Policy ID number: \_\_\_\_\_ Group number: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ Date of Birth of Policy Holder: \_\_\_\_\_

Address if different than client: \_\_\_\_\_ Phone: \_\_\_\_\_  
city state zip

Client's Employer: \_\_\_\_\_ Other/secondary health benefit plan? Yes \_\_\_\_\_ No \_\_\_\_\_

### Client Authorization

I authorize payment by my insurance company to provider Tacoma Counseling, PLLC and Peter Simón, LMHC for services provided. I agree to permit Tacoma Counseling, PLLC and Peter Simón, LMHC to release to my insurance company and/or their representatives any information necessary for processing my insurance claims. I further authorize the release of any medical or other information necessary to process this claim. This information may include: personal information listed above, diagnosis, dates of office visits, types of service, and the amount of charge. I also request payment of government benefits either to myself or to the party who accepts assignment. My signature also indicates that the information I have provided is true and complete. I understand that failure to provide complete information will result in my being held personally responsible for all charges incurred. I understand that I am held financially responsible for unreimbursed charges not covered by the insurance policy.

Cash Paying Client: I understand that payment is due at the time services are rendered.

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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*For the following sections of personal history below, please note: Answers can be brief. You can expand on them during your appointment. Anything you are uncomfortable writing down need not be included on this form but can be discussed in person.*

**Personal and Family History**

**Preferences:**

Preferred to be called: \_\_\_\_\_ Preferred pronouns? \_\_\_\_\_

**Relationship Status:**

Never Married: \_\_\_\_\_  
Married: \_\_\_\_\_  
Living w/Partner: \_\_\_\_\_  
Separated: \_\_\_\_\_  
Widowed: \_\_\_\_\_  
Divorced: \_\_\_\_\_

Dates:  
How Long? \_\_\_\_\_  
How Long? \_\_\_\_\_  
How Long? \_\_\_\_\_  
How Long? \_\_\_\_\_  
How Long? \_\_\_\_\_

**Sexual Identity & Orientation:**

\_\_\_ Non-Binary  
\_\_\_ Female  
\_\_\_ Male  
\_\_\_ Heterosexual  
\_\_\_ Lesbian  
\_\_\_ Gay  
\_\_\_ Bisexual  
\_\_\_ Transgender Person  
\_\_\_ Queer

List any previous marriage partners, or significant relationships, with dates: \_\_\_\_\_  
\_\_\_\_\_

**If married or in a committed partnership:**

Spouse/Partner's Name: \_\_\_\_\_ Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_ # Years Together: \_\_\_\_\_  
Spouse/Partner's Current employer or school: \_\_\_\_\_ Occupation and/or field of study: \_\_\_\_\_  
Education Level: \_\_\_\_\_ Nationality/Ethnic identity: \_\_\_\_\_  
Previous marriage partners, or significant relationships, (please include dates): \_\_\_\_\_  
\_\_\_\_\_

**Children/Stepchildren:**

Name	Age	Birth Date	Gender/Sex	Relationship to You?	Living With You?
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Additional info./other comments \_\_\_\_\_  
\_\_\_\_\_

Who do you live with? \_\_\_\_\_ Pets \_\_\_\_\_

**Major life stressors in the past 12 months or so:**

Death of a family member or close friend \_\_\_\_\_ Divorce/Separation \_\_\_\_\_  
Job Issue \_\_\_\_\_ Serious personal illness or injury \_\_\_\_\_  
Major illness or injury in family \_\_\_\_\_ Gain of new family member \_\_\_\_\_  
Move \_\_\_\_\_ Financial \_\_\_\_\_ Other changes in the family \_\_\_\_\_  
Other stressor \_\_\_\_\_

**Please indicate any of the following you have experienced:**

Have you experienced? Sexual abuse \_\_\_\_\_ Emotional abuse \_\_\_\_\_ Physical abuse \_\_\_\_\_ Neglect \_\_\_\_\_  
Violence in the family \_\_\_\_\_ Mental illness of a family member \_\_\_\_\_ Other trauma \_\_\_\_\_  
\_\_\_\_\_

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**Please indicate any of the following you have experienced (continued):**

Death of Mother \_\_\_\_\_ Your age at occurrence \_\_\_\_\_  
Death of Father \_\_\_\_\_ Your age at occurrence \_\_\_\_\_  
Death of Child \_\_\_\_\_ Your age at occurrence \_\_\_\_\_ Child's age \_\_\_\_\_  
Death of Sibling \_\_\_\_\_ Your age at occurrence \_\_\_\_\_ Siblings age \_\_\_\_\_  
Desertion by Mother \_\_\_\_\_ Your age at occurrence \_\_\_\_\_  
Desertion by Father \_\_\_\_\_ Your age at occurrence \_\_\_\_\_  
Divorce of Parents \_\_\_\_\_ Your age at occurrence \_\_\_\_\_  
Separation of Parents \_\_\_\_\_ Your age at occurrence \_\_\_\_\_

**Treatment Information:**

Have you ever received mental health/behavioral health counseling in the past? Yes \_\_\_ No \_\_\_  
If so, when? \_\_\_\_\_ From Whom? \_\_\_\_\_  
Purpose of previous counseling? \_\_\_\_\_  
Your opinion – did you find the counseling helpful/useful? \_\_\_\_\_  
Have you ever been diagnosed with a mental health issue? Yes \_\_\_ No \_\_\_  
If so, do know/remember what the diagnosis was? \_\_\_\_\_  
Have you ever been prescribed mental health medication? Yes \_\_\_ No \_\_\_ When? \_\_\_\_\_  
Name of mental health medication(s) no longer taking? \_\_\_\_\_  
Results of the medication? \_\_\_\_\_  
Currently taking mental health medication (such as an antidepressant, anti-anxiety medication)? Yes \_\_\_ No \_\_\_  
Name and dosage of the medication \_\_\_\_\_  
Have you ever been hospitalized for a psychiatric or emotional health reason? Yes \_\_\_ No \_\_\_ When? \_\_\_\_\_  
Have you ever been in a drug or alcohol treatment program? Yes \_\_\_ No \_\_\_ When? \_\_\_\_\_ Inpatient \_\_\_ Outpatient \_\_\_  
Where? \_\_\_\_\_ Outcome? \_\_\_\_\_

**Medical Information**

Primary Care Physician or Clinic \_\_\_\_\_ Phone \_\_\_\_\_  
Date of latest physical exam \_\_\_\_\_ Major surgeries \_\_\_\_\_  
Chronic Illnesses \_\_\_\_\_ Injuries \_\_\_\_\_  
Other pertinent medical \_\_\_\_\_  
Medications – *not mental health medications* (Name, dosage, frequency) \_\_\_\_\_

How would you describe your overall physical health and well-being at this time?  
Poor \_\_\_ Fair \_\_\_ Average \_\_\_ Good \_\_\_ Excellent \_\_\_

**Substance Use**

Do you currently use tobacco products? yes \_\_\_ no \_\_\_ Use in the past?: yes \_\_\_ no \_\_\_  
What type? cigarettes \_\_\_ chewing tobacco \_\_\_ pipes \_\_\_ cigars \_\_\_ other \_\_\_\_\_  
If current, how much? \_\_\_\_\_  
Frequency: Less than once a month \_\_\_ once a month \_\_\_ once a week \_\_\_ once a day \_\_\_ Several times a day \_\_\_  
Do you use marijuana products? yes \_\_\_ no \_\_\_ Use in the past?: yes \_\_\_ no \_\_\_  
If current, how much? \_\_\_\_\_  
Frequency: Less than once a month \_\_\_ once a month \_\_\_ once a week \_\_\_ once a day \_\_\_ Several times a day \_\_\_  
Do you consume alcohol? yes \_\_\_ no \_\_\_ Use in the past?: yes \_\_\_ no \_\_\_  
What type? Beer \_\_\_ Wine \_\_\_ Hard Liquor \_\_\_ Other info on alcohol \_\_\_\_\_  
If current, how much? \_\_\_\_\_  
Frequency: Less than once a month \_\_\_ once a month \_\_\_ once a week \_\_\_ once a day \_\_\_ Several times a day \_\_\_  
binge drinking? \_\_\_ black-outs? \_\_\_\_\_  
Do you use any street drugs, misuse prescription drugs or use anything else to get high? Yes \_\_\_ No \_\_\_ Name of drug(s) and frequency \_\_\_\_\_

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Do you experience any the following behaviors as compulsive and/or addictive behaviors? Mark yes\_or\_no\_\_\_  
gambling \_\_\_\_\_ sex \_\_\_\_\_ shopping \_\_\_\_\_ gaming \_\_\_\_\_ internet \_\_\_\_\_ other \_\_\_\_\_

**Employment/Education background**

Your current employment status:  
Full time \_\_\_ Part time \_\_\_ Hours per week \_\_\_ Unemployed \_\_\_ Stay at home by choice \_\_\_ Disabled \_\_\_  
Type of Disability \_\_\_\_\_  
Current position / Job title \_\_\_\_\_ Employer \_\_\_\_\_  
How long at current job? \_\_\_\_\_ How long unemployed or disabled? \_\_\_\_\_  
How many jobs have you had in the last 5 years? \_\_\_\_\_  
How satisfied are you with your current job? Not satisfied \_\_\_ Somewhat satisfied \_\_\_ Comfortable \_\_\_ Very satisfied \_\_\_  
Career goals \_\_\_\_\_  
Education: Did not finish high school \_\_\_ High School Diploma \_\_\_ GED \_\_\_ Some college \_\_\_  
College Degree \_\_\_\_\_

**Spiritual Resources**

How important is spirituality in your life? Not important \_\_\_ Somewhat important \_\_\_ Significant \_\_\_ Very significant \_\_\_  
Optional: Religious affiliation / faith / beliefs / denomination \_\_\_\_\_

How would you describe your overall emotional & mental health and well-being at this time?  
Poor \_\_\_ Fair \_\_\_ Average \_\_\_ Good \_\_\_ Excellent \_\_\_

Which of the following describe or relate to the concerns which bring you to therapy?

- |                   |       |                    |       |                    |       |
|-------------------|-------|--------------------|-------|--------------------|-------|
| Alcohol Problems  | _____ | Anxiety            | _____ | Abuse Survivor:    | _____ |
| Drug Problems     | _____ | Relationship with: | _____ | Sexual             | _____ |
| Anger             | _____ | Partner            | _____ | Emotional          | _____ |
| Depression        | _____ | Parents            | _____ | Physical           | _____ |
| Loneliness        | _____ | Children           | _____ | Abuse Perpetrator: | _____ |
| Guilt             | _____ | Coworkers          | _____ | Sexual             | _____ |
| Sexual Concerns   | _____ | Others             | _____ | Emotional          | _____ |
| Fear              | _____ | Elevated Mood      | _____ | Physical           | _____ |
| Grief             | _____ | Hopelessness       | _____ | Eating/Food Issues | _____ |
| Midlife Issues    | _____ | Sleep Problems     | _____ | Self-Doubt         | _____ |
| Suicidal Feelings | _____ | Strange Thoughts   | _____ | Legal Issues       | _____ |
| Spiritual Issues  | _____ | Finances           | _____ | Work Issues        | _____ |
| Physical Health   | _____ | Self-Esteem        | _____ | Loss of Interest   | _____ |

Please describe the main concern(s) that have prompted you to seek counseling: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What changes would you like to make in your life? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What are your goals for counseling, what would you like to achieve? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Is there anything else that's important to know? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_