

Peter Simón, LMHC
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New Client Registration: Welcome! Please share the information below to aid me in understanding you and your concerns. Complete the form as thoroughly as possible. All information will be held confidentially, as explained in my disclosure statement and office policies. Please print clearly.

Today's Date: _____

Name: _____
Last First MI

Age: _____ Sex: _____

Address: _____
_____ city state zip

Social Security #: _____
ONLY if requested

Date of Birth: _____

Home Phone: _____ Cell Phone: _____

Work Phone: _____ Email: _____

Acceptable Forms of Communication & Leaving Messages: (check those that are acceptable to you):

Home Phone _____ Cell Phone _____ Work Phone _____ Email _____ Texting _____

Emergency Contact: Name _____ Relationship _____ Phone _____

Insurance Information

Please Note: Clients are financially responsible for annual deductibles, co-insurance and/or co-pays not covered by insurance. A copy of insurance card required at time of first visit.

Insurance Company _____ Phone _____

Client relationship to policy holder: Self _____ Spouse _____ Child _____ Other _____

Policy or Benefits ID number: _____ Group number: _____

Name of Policy Holder: _____ Date of Birth of Policy Holder: _____

Address if different than client: _____ Phone: _____
city state zip

Client's Employer: _____ Other/secondary health benefit plan? Yes _____ No _____

Client Authorization

I authorize payment by my insurance company to provider Tacoma Counseling, PLLC and Peter Simón, LMHC for services provided. I agree to permit Tacoma Counseling, PLLC and Peter Simón, LMHC to release to my insurance company and/or their representatives any information necessary for processing my insurance claims. I further authorize the release of any medical or other information necessary to process this claim. This information may include: personal information listed above, diagnosis, dates of office visits, types of service, and the amount of charge. I also request payment of government benefits either to myself or to the party who accepts assignment. My signature also indicates that the information I have provided is true and complete. I understand that failure to provide complete information will result in my being held personally responsible for all charges incurred. I understand that I am held financially responsible for unreimbursed charges not covered by the insurance policy.

Cash Paying Client: I understand that payment is due at the time services are rendered.

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Client Signature:



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_____ Date: _____

For the following sections of personal history below, please note: Answers can be brief. You can expand on them during your appointment. Anything you are uncomfortable writing down need not be included on this form but can be discussed in person.

Personal and Family History

Preferred to be called: _____ Preferred pronouns? _____

Relationship Status:

Never Married: _____
Married: _____
Living w/Partner: _____
Separated: _____
Widowed: _____
Divorced: _____

Dates:
How Long? _____
How Long? _____
How Long? _____
How Long? _____
How Long? _____

Sexual Identity & Orientation:

___ Non-Binary
___ Female
___ Male
___ Heterosexual
___ LGBTQ ~ Please elaborate: _____

List any previous marriage partners, or significant relationships, with dates: _____

If married or in a committed partnership:

Spouse/Partner's Name: _____ Age: _____ Birth Date: _____ # Years Together: _____
Spouse/Partner's Current employer or school: _____ Occupation and/or field of study: _____
Education Level: _____ Nationality/Ethnic identity: _____
Previous marriage partners, or significant relationships, (please include dates): _____

Children/Stepchildren:

Name	Age	Birth Date	Gender/Sex	Relationship to You?	Living With You?
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Additional info./other comments _____

Who do you live with? _____ Pets _____

Major life stressors in the past 12 months or so:

Death of a family member or close friend _____ Divorce/Separation _____
Job Issue _____ Serious personal illness or injury _____
Major illness or injury in family _____ Gain of new family member _____
Move _____ Financial _____ Other changes in the family _____
Other stressor _____

Please indicate any of the following you have experienced:

Have you experienced? Sexual abuse _____ Emotional abuse _____ Physical abuse _____ Neglect _____

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Violence in the family
illness of a family
Other trauma ____



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____ Mental
member _____

Please indicate any of the following you have experienced (continued):

Death of Mother _____ Your age at occurrence _____
Death of Father _____ Your age at occurrence _____
Death of Child _____ Your age at occurrence _____ Child's age _____
Death of Sibling _____ Your age at occurrence _____ Siblings age _____
Desertion by Mother _____ Your age at occurrence _____
Desertion by Father _____ Your age at occurrence _____
Divorce of Parents _____ Your age at occurrence _____
Separation of Parents _____ Your age at occurrence _____

Treatment Information:

Have you ever received mental health/behavioral health counseling in the past? Yes ___ No ___
If so, when? _____ From Whom? _____
Purpose of previous counseling? _____
Your opinion – did you find the counseling helpful/useful? _____
Have you ever been diagnosed with a mental health issue? Yes ___ No ___
If so, do know/remember what the diagnosis was? _____
Have you ever been prescribed mental health medication? Yes ___ No ___ When? _____
Name of mental health medication(s) no longer taking? _____
Results of the medication? _____
Currently taking mental health medication (such as an antidepressant, anti-anxiety medication)? Yes ___ No ___
Name and dosage of the medication _____
Have you ever been hospitalized for a psychiatric or emotional health reason? Yes ___ No ___ When? _____
Have you ever been in a drug or alcohol treatment program? Yes ___ No ___ When? _____ Inpatient ___ Outpatient ___
Where? _____ Outcome? _____

Medical Information

Primary Care Physician or Clinic _____ Phone _____
Date of latest physical exam _____ Major surgeries _____
Chronic Illnesses _____ Injuries _____
Other pertinent medical _____
Medications – *not mental health medications* (Name, dosage, frequency) _____

How would you describe your overall physical health and well-being at this time?
Poor ___ Fair ___ Average ___ Good ___ Excellent ___

Substance Use

Do you currently use tobacco products? yes ___ no ___ Use in the past?: yes ___ no ___
What type? cigarettes _____ chewing tobacco _____ pipes _____ cigars _____ other _____
If current, how much? _____
Frequency: Less than once a month ___ once a month ___ once a week ___ once a day ___ Several times a day ___
Do you use marijuana products? yes ___ no ___ Use in the past?: yes ___ no ___
If current, how much? _____
Frequency: Less than once a month ___ once a month ___ once a week ___ once a day ___ Several times a day ___
Do you consume alcohol? yes ___ no ___ Use in the past?: yes ___ no ___

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What type?
Hard Liquor _____ Other _____



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Beer _____ Wine _____
info on alcohol _____

If current, how much? _____
Frequency: Less than once a month _____ once a month _____ once a week _____ once a day _____ Several times a day _____
binge drinking? _____ black-outs? _____ Do you use any street drugs, misuse prescription drugs or use anything else to get high? Yes _____ No _____ Name of drug(s) and frequency _____

Do you experience any the following behaviors as compulsive and/or addictive behaviors? Mark yes_or_no _____
gambling _____ sex _____ shopping _____ gaming _____ internet _____ other _____

Employment/Education background

Your current employment status:
Full time _____ Part time _____ Hours per week _____ Unemployed _____ Stay at home by choice _____ Disabled _____
Type of Disability _____
Current position / Job title _____ Employer _____
How long at current job? _____ How long unemployed or disabled? _____
How many jobs have you had in the last 5 years? _____
How satisfied are you with your current job? Not satisfied _____ Somewhat satisfied _____ Comfortable _____ Very satisfied _____
Career goals _____
Education: Did not finish high school _____ High School Diploma _____ GED _____ Some college _____
College Degree _____

Spiritual Resources

How important is spirituality in your life? Not important _____ Somewhat important _____ Significant _____ Very significant _____
Optional: Religious affiliation / faith / beliefs / denomination _____

How would you describe your overall emotional & mental health and well-being at this time?
Poor _____ Fair _____ Average _____ Good _____ Excellent _____

Which of the following describe or relate to the concerns which bring you to therapy?

- | | | |
|-------------------------|--------------------------|--------------------------|
| Alcohol Problems _____ | Anxiety _____ | Abuse Survivor: _____ |
| Drug Problems _____ | Relationship with: _____ | Sexual _____ |
| Anger _____ | Partner _____ | Emotional _____ |
| Depression _____ | Parents _____ | Physical _____ |
| Loneliness _____ | Children _____ | Abuse Perpetrator: _____ |
| Guilt _____ | Coworkers _____ | Sexual _____ |
| Sexual Concerns _____ | Others _____ | Emotional _____ |
| Fear _____ | Elevated Mood _____ | Physical _____ |
| Grief _____ | Hopelessness _____ | Eating/Food Issues _____ |
| Midlife Issues _____ | Sleep Problems _____ | Self-Doubt _____ |
| Suicidal Feelings _____ | Strange Thoughts _____ | Legal Issues _____ |
| Spiritual Issues _____ | Finances _____ | Work Issues _____ |
| Physical Health _____ | Self-Esteem _____ | Loss of Interest _____ |

Please describe the main concern(s) that have prompted you to seek counseling: _____

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What changes would



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you like to make in your life?

What are your goals for counseling, what would you like to achieve? _____

Is there anything else that's important to know? _____
